



INDIVIDUALS

POTENTIAL TAX BENEFITS OF OSF CHARITABLE DONATIONS - 25% TAX BRACKET

	TRADITIONAL DONATION	DONATION TO THE OSF
YOUR DONATION	\$2,000	\$2,000
FEDERAL DEDUCTION	-\$500	-\$500
STATE DEDUCTION	-\$110	-\$110
STATE TAX CREDIT	\$0	-\$1,000
YOUR NET AFTER TAX COST	\$1,390	\$390

YOU CAN PROVIDE \$2,000 OF SCHOLARSHIP FUNDING AT A NET COST TO YOU OF \$390

Effective January 1, 2015 there is an additional benefit for donors. For a taxpayer who makes a written commitment to contribute the same amount for two (2) additional consecutive years, the credit shall be seventy five percent (75%) of the amount of the allowable contribution the first year, and fifty percent (50%) of the amount of the contributions the following two (2) years.



FAMILY FILING JOINTLY

POTENTIAL TAX BENEFITS OF OSF CHARITABLE DONATIONS - 25% TAX BRACKET

	TRADITIONAL DONATION	DONATION TO THE OSF
YOUR DONATION	\$4,000	\$4,000
FEDERAL DEDUCTION	-\$1,000	-\$1,000
STATE DEDUCTION	-\$220	-\$220
STATE TAX CREDIT	\$0	-\$2,000
YOUR NET AFTER TAX COST	\$2,780	\$780

YOUR FAMILY CAN PROVIDE \$4,000 OF SCHOLARSHIP FUNDING AT A NET COST TO YOU OF \$780

BUSINESSES MAY MAKE A DONATION OF UP TO \$200,000 PER YEAR AND RECEIVE A 50% OKLAHOMA TAX CREDIT



INDIVIDUALS FILING

POTENTIAL TAX BENEFITS OF OSF CHARITABLE DONATIONS - 25% TAX BRACKET

	TRADITIONAL DONATION	SGO GIFT 1 YEAR	SGO GIFT 3 YEARS*
YOUR DONATION	\$2,000	\$2,000	\$6,000
FEDERAL DEDUCTION	-\$500	-\$500	-\$1,500
STATE DEDUCTION	-\$110	-\$110	-\$330
STATE TAX CREDIT	\$0	-\$1,000	-\$3,500
YOUR NET AFTER TAX COST	\$1,390	\$390	\$670

YOU CAN PROVIDE \$2,000 OF SCHOLARSHIP FUNDING AT A NET COST TO YOU OF \$390

* Effective January 1, 2015 there is an additional benefit for donors. For a taxpayer who makes a written commitment to contribute the same amount for two (2) additional consecutive years, the credit shall be seventy five percent (75%) of the amount of the allowable contribution the first year, and fifty percent (50%) of the amount of the contributions the following two (2) years.



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POTENTIAL TAX BENEFITS OF OSF CHARITABLE DONATIONS - 25% TAX BRACKET

	TRADITIONAL DONATION	SGO GIFT 1 YEAR	SGO GIFT 3 YEARS*
YOUR DONATION	\$4,000	\$4,000	\$12,000
FEDERAL DEDUCTION	-\$1,000	-\$1,000	-\$3,000
STATE DEDUCTION	-\$220	-\$220	-\$660
STATE TAX CREDIT	\$0	-\$2,000	-\$7,000
YOUR NET AFTER TAX COST	\$2,780	\$780	\$1,340

YOUR FAMILY CAN PROVIDE \$4,000 OF SCHOLARSHIP FUNDING AT A NET COST TO YOU OF \$780

**THREE-YEAR CONTRIBUTION BENEFIT IS EFFECTIVE JANUARY 1, 2015*